

KEY OPERATING AND FINANCIAL DATA

FOR THE LAST SIX YEARS

DESCRIPTION	FY 2018	FY 2017	FY 2016	FY 2015	FY 2014	FY 2013
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UNCONSOLIDATED

Operating Results

Revenue - net	(Rs. Million)	4,459	4,311	10,186	4,439	2,535	1,950
Gross Profit	(Rs. Million)	1,570	1,777	4,109	2,021	1,304	1,035
Profit Before Taxation	(Rs. Million)	207	602	2,654	1,083	567	451
Profit After Taxation	(Rs. Million)	95	394	2,104	749	418	409

Financial Position

Share Capital	(Rs. Million)	302	302	302	302	302	302
Accumulated Profit	(Rs. Million)	3,735	3,733	3,766	2,401	2,039	1,919
Non Current Assets	(Rs. Million)	2,956	2,857	2,766	1,533	1,367	1,589
Non Current Liabilities	(Rs. Million)	166	167	149	40	46	42
Current Assets	(Rs. Million)	3,009	2,921	3,043	2,856	1,786	1,328
Current Liabilities	(Rs. Million)	972	767	652	1,275	392	276

Summary of Cashflow Statement

Cash generated from Operations	(Rs. Million)	431	854	621	973	512	284
Net cash used in Investing activities	(Rs. Million)	(332)	(516)	(82)	(223)	(172)	(147)
Net cash used in Financing activities	(Rs. Million)	(132)	(454)	(743)	(400)	(303)	(128)

Key Financial Ratios

Profitability Ratios

Gross Profit ratio	(%)	35.2	41.2	40.3	45.5	51.4	53.1
Net Profit After Tax to Sales	(%)	2.1	9.1	20.7	16.9	16.5	21.0
Return on Equity	(%)	2.0	8.1	42.9	24.3	15.4	15.7
Return on Capital Employed	(%)	4.5	12.8	54.4	35.7	21.5	17.8

Liquidity Ratios

Current Ratio	(Times)	3.1	3.8	4.7	2.2	4.6	4.8
Quick Ratio/Acid Test Ratio	(Times)	1.8	1.8	1.8	1.3	2.9	2.7

Turnover Ratios

Debtor Turnover Period	(Days)	44	31	14	19	21	26
Inventory Turnover Period	(Days)	160	226	113	187	196	230
Creditors Turnover Period	(Days)	100	90	18	141	82	78
Working Capital Cycle	(Days)	104	167	109	66	135	178
Non-Current Asset Turnover Ratio	(Times)	1.5	1.5	3.8	2.9	1.9	1.2
Operating Cash Flow To Sales Ratio	(%)	9.7	19.8	6.1	21.9	20.2	14.6

Investment/Market Ratios

Earnings per Share Basic & Diluted (Adjusted)	(Rs.)	3.2	13.0	69.7	24.8	13.8	13.5
Cash Dividend per Share	(Rs.)	-	7.0	22.0	19.0	12.0	7.0
Bonus Share Issued	(%)	-	-	-	-	-	-
Price Earning Ratio	(Times)	61.6	29.6	14.8	25.8	16.7	8.2
Market Price per Share	(Rs.)	195	387	1,031	640	230	111
Cash Dividend Payout Ratio	(%)	-	53.7	31.6	76.6	86.8	51.7

Capital Structure Ratios

Debt To Equity Ratio	(%)	-	-	-	-	-	-
Interest Cover	(Times)	19.8	38.0	239.0	78.5	34.2	39.4

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Operating Results

Revenue - net	(Rs. Million)	5,057	5,002	11,335	5,711	3,832	2,879
Gross Profit	(Rs. Million)	1,596	1,911	4,594	2,597	1,828	1,380
Profit Before Taxation	(Rs. Million)	86	591	2,859	1,360	761	523
Profit After Taxation	(Rs. Million)	(17)	395	2,233	944	552	466

Financial Position

Share Capital	(Rs. Million)	302	302	302	302	302	302
Accumulated Profit	(Rs. Million)	4,195	4,265	4,280	2,811	2,289	2,061
Non Current Assets	(Rs. Million)	3,168	3,096	3,025	1,751	1,642	1,528
Non Current Liabilities	(Rs. Million)	223	246	269	101	122	65
Current Assets	(Rs. Million)	3,801	3,745	3,838	3,474	2,115	1,737
Current Liabilities	(Rs. Million)	1,143	876	821	1,456	524	387